



# Bessemer's Healthcare Valuescape

Companies driving the \$1trillion shift from fee-for-service to fee-for-value

## Technology Infrastructure

### POPULATION HEALTH SOLUTION

WellFX  
enli Health Intelligence  
wellcentive  
Lightbeam Health Solutions, LLC  
MedHOK  
PHYTEL  
ZeOmega  
medecision  
RiseHealth  
Altruista Health

### CARE COORDINATION

caremerge  
Welkin Health  
cureatr  
hale  
HEALTHLOOP  
Patient IO  
care thread  
ACUPERA  
KLARA  
wellbe  
twine health

### READMISSION MANAGEMENT

ph  
CarePort  
LOOPBACK ANALYTICS  
SILVERVUE  
RIGHTCARE

### REFERRAL MANAGEMENT

curaspan  
referral md  
RUBICON MD  
PATIENTPING  
par8o  
FIBROBLAST  
KYRUUS

### ANALYTICS

MedeAnalytics  
The Advisory Board Company  
Crimson  
ARBORETRIX  
lumiata  
GNS HEALTHCARE  
MEDALOGIX  
OPTUM  
HUMEDICA  
inovalon  
explorys  
FORWARD HEALTH GROUP  
CLOUD MEDX  
SCIO health analytics

### MEDADHERENCE

Medisafe  
AiCure  
DOSECENTRX  
Health Prize  
Mango Health  
RxAnte  
DROPLET

### HEALTH OPTIMIZATION/ WELLNESS

Jiff  
keas  
Humana Vitality  
LiveHealthier  
REDBRICK HEALTH  
Welltok  
HEALTHWAYS  
SHAPEUP  
RALLY

### DIABETES

SOLERA  
TEL CARE  
livongo health  
omada  
CANARY HEALTH

### BEHAVIORAL HEALTH

ieso  
SilverCloud  
talkspace  
Abil To  
Ginger.io  
happify  
Big Health  
LANTERN HEALTH  
Quartet Health  
joyable  
LYRA

### OTHER DISEASE MANAGEMENT

axial  
SimpleTherapy  
HingeHealth  
PROPELLER HEALTH  
kurbo health  
AIRSTRIP

### CCM/TCM

Smartlink mobile | infina connect  
caresync medical group  
CircleLink HEALTH  
citra  
Persivia  
thryva  
OCULUS health  
global transitional care  
AXIAL EXCHANGE  
MD REVOLUTION

### ACO ENABLEMENT

evolent HEALTH  
Valence Health  
DOSSIER SOLUTIONS  
Aledade  
arcadia HEALTHCARE SOLUTIONS  
Lumeris

### BUNDLED PAYMENTS

NUNAHEALTH  
CASTRUM HEALTH  
Contessa Health  
OWNED OUTCOMES  
PINPOINT CARE  
remedy partners  
HealthQX

### HSA/TRANSPARENCY

CHANGE HEALTHCARE  
Oration  
castlight HEALTH  
HEALTHSPARQ  
Healthcare Bluebook  
COMPASS

## Payment Models

### TELEMEDICINE

Call9  
CareSpan  
FHH  
ANALYTE HEALTH  
TELADOC  
MAYEN  
zpnosis  
MDLIVE  
1 DOC WAY  
CHIRON HEALTH  
spruce  
Dr DOCTOR ON DEMAND  
health  
VSee  
Avizia  
ICEBREAKER  
CARENA  
American Well

### CONSUMER TOOLS

sharecare  
WiserCare  
vitals  
Healthline  
WebMD  
Better Doctor  
pokitdok  
Simplee  
amino  
healthgrades  
everyday HEALTH  
ZocDoc

### RISK-BEARING PROVIDERS

ampersand health  
R health  
ChenMed  
iorahealth  
VillageMD  
OAK STREET HEALTH  
Qliance  
PRIVIA

### ON DEMAND HEALTHCARE

dispatch  
tinycare  
medicast  
pager  
zipdrug  
PostMeds  
heal  
MEDOZED  
mend  
retracehealth  
healthspot

### POST ACUTE CARE

Landmark  
naviHealth  
ClearCare  
Health Essentials  
ConcertoHealth  
Aspire  
Alignment Healthcare  
FORCE THERAPEUTICS

### SECOND OPINION

advance|medical  
GRAND ROUNDS  
Best Doctors  
2nd.MD

## Care Models

## Disease Management 2.0

Target Customer:

